

# **P3** Investment Solutions

*A Financial clinic for all financial needs*

**FINANCIAL BULLETIN**

**3RD SEPT TO 9TH SEPT**



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## From the Founders desk

Last week we couldn't release the bulletin due to unavoidable circumstances. We are working towards ensuring a consistency in our issues, there are many challenges but we hope get them resolved.

The markets continued its bull run reaching new high this week with benchmark index Nifty 50 climbing by 1.07%. Bank nifty also followed the path of the bull gaining 0.82% in the week. The midcaps and small caps also were not left behind, their performed better than the market index, gaining 1.99% and 1.95% respectively.

Both the shining metals closed in green, gold rose by 0.88%, while silver moved up by 1.34%. The crude oil gained for the second week and moved up by a whopping 3.3%. Indian currency became further weaker and breached 71 against the dollar. The 10-year bond yields moved higher in the week, moved up by 1.02%.

Next week we continue our discussion on debt investments.

We would request every reader to provide feedback on the improvements that can be done or the topics he/she feels that needs to be included. We will review the requirement from our side and then add in the bulletin. For any queries, please get in touch with us at [Prathamesh@p3investmentsolutions.com](mailto:Prathamesh@p3investmentsolutions.com).

Happy reading.

Thank You

**Prathamesh Pai Bir**

Founder-P3 Investment Solutions



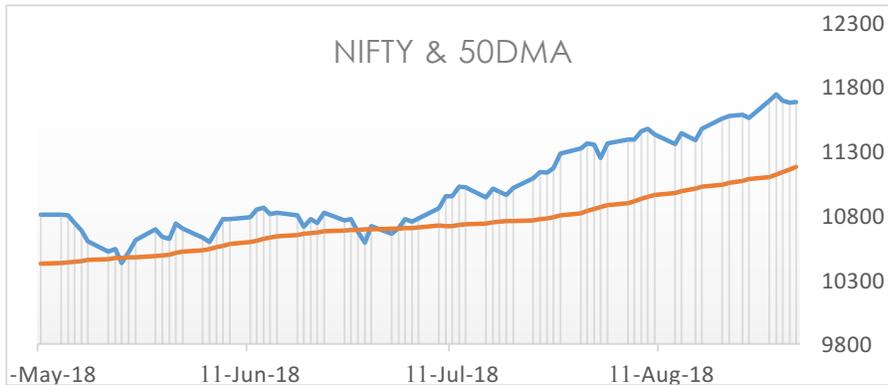
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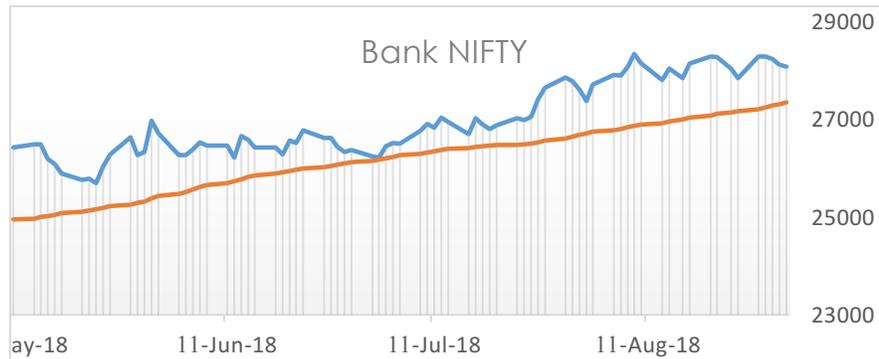
## Weekly Market Forecast: 3<sup>rd</sup> September to 9<sup>th</sup> September 2018

The Indians market scaled to a new all-time high yet again in this week. It was sixth



week of bullish move. The NIFTY, closed positive for the week at 11680.50 (11557.1 last week) up by 1.07%. The BANK NIFTY, also reached a new high and closed at 28061.75 (27834.7 last week), up by

0.82%. Both BSE Midcap and BSE Smallcap went up and outperformed the market index. Midcap Index closed at 16881.34 (16552.74 last week) up by a whopping 1.99%. BSE Smallcap index closed at 17193.20 (16864.43 last week) up by a strong 1.95%.



The bullish trend continues for the broader market on a monthly basis. A watch on Indian macro data, especially movement of Indian rupee and crude prices; and global events is also crucial. A positive GDP data will support the market.

The US bourses continued the Bull Run. Dow Jones Industrial Average (DOW) closed at 25964.82 (25790.35 last week) stronger by 0.68%. Both S&P 500 & NASDAQ reached life-time high. S&P 500 closed at 2901.52 (2874.69 last week) up by 0.93%. NASDAQ at 8109.54 (7945.98 last week) stronger by 2.06%.

Both the shiny metals, Gold and Silver closed in green for the week. MCX Gold Mini 05 Sep Futures closed at 30,125 (29,861 last week) stronger by 0.88%. MCX Silver Mini 31 Aug Futures closed at 37,540 (37,042 last week) up by 1.34%.

Crude oil moved further up for the second week. MCX Crude oil 20 Sep Futures closed at 4961 (4804 last week) up 3.3%.



The Indian Rupee depreciated, once again in the week and breached the 70 mark, USD/INR touched 71 mark during the week and it closed on Friday at 70.8700 compared to last week's close of 69.7750.

### **Events in the week:**

- Monday 03 Sep – China Caixin manufacturing PMI; US Holiday
- Tuesday 04 Sep– US Manufacturing data
- Wednesday 05 Sep – China Caixin services PMI; US Exports & Imports, Initial Jobless claims
- Thursday 06 Sep – US Non-farm Employment Change, Initial jobless claims, Non-farm productivity, Services PMI; Non-Manufacturing PMI, Crude oil inventories
- Friday 07 Sep – China Trade Balance, Forex reserves; India Forex reserves; US Wage data, nonfarm Payrolls, Unemployment Rate

**Trading Ideas:** Based on technical analysis, we recommend the following trades for the week:

1. Titan: Buy @ 865.85; **StopLoss** 848.10; Target 901.45

### **Last week's Technical Call:**

1. Yes bank: Buy @ 364.15; **StopLoss** 358.40; Target 375.70...Target HIT
2. Hero Moto: Sell @ 3273.15; **StopLoss** 3298.8; Target 3220.8...Target HIT
3. Titan: Buy @ 865.85; **StopLoss** 848.10; Target 901.45...did not reach price level

### **Weekly Top Gainers/ Losers (NIFTY)**

Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
UPL	9.46%	Yes Bank	8.20%
Hindalco	7.14%	Bajaj Finserv	4.30%
Tech Mahindra	6.58%	Eicher Motors	2.81%
Power Grid	5.53%	Reliance Ind.	2.81%
Tata Motors	4.70%	GAIL	2.22%

### **Monthly (August, 2018) Top Gainers/ Losers (NIFTY)**

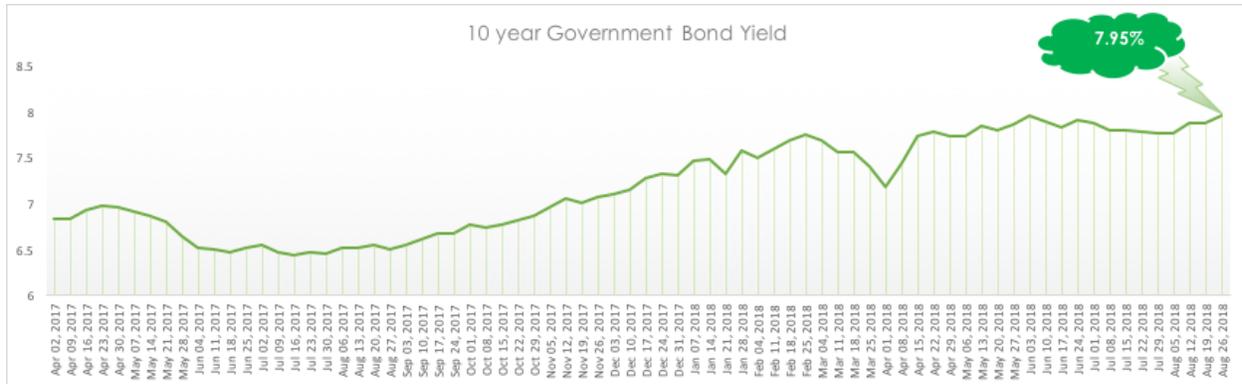
Top Gainers		Top Losers	
Name of Company	Weekly Return	Name of Company	Weekly Return
Axis Bank	18.64%	HPCL	13.23%
ICICI Bank	14.75%	BPCL	9.88%



Tech Mahindra	14.47%	IOCL	7.79%
Hindalco	14.45%	Indus Ind	5.76%
Sun Pharma	12.48%	Yes Bank	5.06%

Credit- Dr Amiya Sahu

## Bond market update



Bond yields reversed its trend this week, it moved upwards by 8 basis points (up by 1.02 %) during the week closing at 7.95%. The rise in yields is on account of rupee depreciation touching 71-mark last week amid concerns with the emerging markets considering problems in Argentina and Turkey.



## Disclaimer

We would like to inform our audience that the view on the market is purely a view from our firm perspective and not a guarantee of any sought in generating wealth. The trading tips recommended are purely a view point and there is no assurance or guarantee of return is provided on the same. Hence all the readers are requested to apply their prudence and judge accordingly before acting on any of the recommendations provided on this site or any other mode or platform provided by the company. Neither, P3 Investment Solutions nor any of its Founders, Advisors, or employees holds any kind of responsibility for any loss incurred (if any), by acting as per the recommendations provided.

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